

STRABAG SE: Capital measures to reduce stake held by Rasperia now legally effective and binding

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ISIN

AT000000STR1
AT0000A36HJ5

- **Reduction of Rasperia's shareholding to 24.1% final**
- **Detailed information on further steps in connection with capital measures to follow**

Vienna, 17 September 2024

The capital measures adopted by the 19th Annual General Meeting to reduce the stake held by MKAO "Rasperia Trading Limited" ("Rasperia") from around 27.8% to around 24.1% are now legally effective and binding.

Following the dismissal of the appeal by the Higher Regional Court of Graz, Rasperia has ultimately decided not to file a challenge with the Supreme Court of Justice. The action for annulment in connection with the capital measures adopted by the 19th Annual General Meeting has thus been conclusively brought to an end.

Further details, in particular regarding the redemption of the value rights from the cash distribution that have not yet been submitted and the consolidation of the new shares listed under the temporary ISIN AT0000A36HJ5 "STRABAG SE – Capital Increase 2024" into the regular ISIN AT0000STR1 will be announced separately.

A court ruling with regard to Rasperia's legal challenges against the resolutions adopted at the two General Meetings in 2022 is still pending.

***STRABAG SE** is a European-based technology group for construction services, a leader in innovation and financial strength. Our activities span all areas of the construction industry and cover the entire construction value chain. We create added value for our clients by taking an end-to-end view of construction over the entire life cycle – from planning and design to construction, operation and facility management to redevelopment or demolition. In all of our work, we accept responsibility for people and the environment: We are shaping the future of construction and are making significant investments in our portfolio of more than 250 innovation and 400*

sustainability projects. Through the hard work and dedication of our approximately 86,000 employees, we generate an annual output volume of around € 19 billion.

Our dense network of subsidiaries in various European countries and on other continents extends our area of operation far beyond the borders of Austria and Germany. Working together with strong partners, we are pursuing a clear goal: to design, build and operate construction projects in a way that protects the climate and conserves resources. More information is available at www.strabag.com.